



SERVICE HOTLINE

REFERENCE NUMBER: 226/2016

25 October 2016

Johannesburg
Stock Exchange

Tel: +27 11 520 7000
Fax: +27 11 520 8584

www.jse.co.za

STELLAR CAPITAL PARTNERS LIMITED (SCP) AND AMALGAMATED ELECTRONIC CORPORATION LIMITED (AER)

Members are referred to the SENS announcement dated 11 August 2016 in which Shareholders were informed that Stellar Capital had made an offer to acquire all the shares in Amecor (excluding the right to receive the Secequip Distributions) for the Scheme Consideration in terms of which Shareholders can elect to receive the below options:

- 1) A cash consideration of R3.80 per Scheme Share; or
- 2) A share consideration of 2 new Stellar Capital Shares for every 1 Scheme Share; or
- 3) A combination of the Cash Consideration and the Share Consideration.

BDA Processing

Last Day to Trade	2016/10/25
Record Date	2016/10/28
Pay date	2016/10/31
Cash payment rate	380cps

The JSE will assist members by loading the Cash Payment in BDA B5ACICS.

Shareholders who elect to receive option 2 or 3 will need to delete those clients from the frozen file in BDA B5ACICS before record date to ensure the correct processing of the event.

Markets/ Service (s):

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

If you have any queries about this announcement, please contact the Client Services Center
+27 11 520 7777 or
customersupport@jse.co.za